Estimated Liabilities

 $\sqrt{}$

\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$50,000,001 to \$500,000 \$1 million \$10 million to \$50 million to \$50 million to \$50 million \$10 million to \$500 million to \$100,000,001 to \$100,000 to \$1

| Case 09-40600 Doc 1 B1 (Official Form 1) (1/08) | | | | Desc Main | |
|--|--|--|---|--|----|
| United States Bankruptcy Court Northern District of Illinois Notation Nota | | | | | |
| Name of Debtor (if individual, enter Last, First, Midd Sam's Wines & Liquors SL, LLC | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Sam's Wines & Spirits | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 26-0381653 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | |
| Street Address of Debtor (No. & Street, City, State & Zip Code): 50 East Roosevelt Road | | Street Address of Joint Debtor (No. & Street, City, State & Zip Code): | | | |
| Chicago, IL | ZIPCODE 60605 | | | ZIPCODE | |
| County of Residence or of the Principal Place of Busi | | County of Residence or of the Principal Place of Business: | | | |
| Mailing Address of Debtor (if different from street ad 1720 North Marcey Street | dress) | Mailing Address of Joint Debtor (if different from street address): | | | |
| Chicago, IL | ZIPCODE 60614 | | | ZIPCODE | |
| Location of Principal Assets of Business Debtor (if di | fferent from street address abo | ove): | | | |
| | _ | | | ZIPCODE | |
| Type of Debtor (Form of Organization) | Nature of Bu (Check one | | | cy Code Under Which ed (Check one box.) | |
| (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Tax-Exemp (Check box, if a Debtor is a tax-exempt Title 26 of the United Internal Revenue Code | | The complete of the complete o | | | |
| | | | | Filing Fee (Check one box | :) |
| ✓ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable to attach signed application for the court's considerati is unable to pay fee except in installments. Rule 10 3A. | Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000. | | | | |
| Filing Fee waiver requested (Applicable to chapter attach signed application for the court's considerati | Check all applicable boxes: A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | |
| Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY distribution to unsecured creditors. | | | | | |
| Estimated Number of Creditors 1-49 50-99 100-199 200-999 1,000 5,000 | | 001- 25,001- 000 50,000 | 50,001- Over 100,000 100,00 | 00 | |
| Estimated Assets State Stat | | 0,000,001 to \$100,000 million to \$500 | 0,001 \$500,000,001 More to million to \$1 billion \$1 bill | | |

| Name of Debtor: See Schedule Attached | Case Number: | Date Filed: |
|--|--|--|
| District: | Relationship: | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. | |
| | Signature of Attorney for Debtor(| s) Date |
| or satety' | | • |
| Yes, and Exhibit C is attached and made a part of this petition. No | 9.4 D | • |
| Yes, and Exhibit C is attached and made a part of this petition. ✓ No Exhibit | | ent and identifiable harm to public health |
| Yes, and Exhibit C is attached and made a part of this petition. ✓ No Exhi (To be completed by every individual debtor. If a joint petition is filed, e □ Exhibit D completed and signed by the debtor is attached and ma | each spouse must complete and a ade a part of this petition. | ttach a separate Exhibit D.) |
| Yes, and Exhibit C is attached and made a part of this petition. No Exhi (To be completed by every individual debtor. If a joint petition is filed, e Exhibit D completed and signed by the debtor is attached and material in this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached. Information Regardi | rach spouse must complete and a made a part of this petition. The ded a made a part of this petition. The ded a made a part of this petition. The ded a made a part of this petition. The ded a made a part of this petition. The ded a made a part of this petition. The ded a made a part of this petition. The ded a made a part of this petition. | ttach a separate Exhibit D.) this District for 180 days immediately |
| Exhi (To be completed by every individual debtor. If a joint petition is filed, e Exhibit D completed and signed by the debtor is attached and ma If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached Information Regardi (Check any a Debtor has been domiciled or has had a residence, principal place | and a part of this petition. The deal a made a part of this petition. The deal a made a part of this petition. The deal a made a part of this petition. The deal a made a part of this petition. The deal a made a part of this petition. The deal a made a part of this petition. The deal a made a part of this petition. The deal a made a part of this petition. | ttach a separate Exhibit D.) this District for 180 days immediately |
| Yes, and Exhibit C is attached and made a part of this petition. Exhi (To be completed by every individual debtor. If a joint petition is filed, e Exhibit D completed and signed by the debtor is attached and ma If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached. Information Regardi (Check any a Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 186 | rach spouse must complete and a lade a part of this petition. The deal a made a part of this petition. The deal | this District for 180 days immediately in this District. Its in the United States in this District, proceeding [in a federal or state court] |
| Yes, and Exhibit C is attached and made a part of this petition. Yes, and Exhibit C is attached and made a part of this petition. Exhibit D completed by every individual debtor. If a joint petition is filed, e Exhibit D completed and signed by the debtor is attached and made in this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached in the complete in the principal place of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate, general Debtor is a debtor in a foreign proceeding and has its principal place or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in regular certains. | ach spouse must complete and a made a part of this petition. The deal a | this District for 180 days immediately in this District. Its in the United States in this District, proceeding [in a federal or state court] istrict. |

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case 09-40600 B1 (Official Form 1) (1/08)

filing of the petition.

(This page must be completed and filed in every case)

Voluntary Petition

Location

Location

Where Filed:

Where Filed: None

Doc 1

Filed 10/28/09

Document

Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Desc Main

Date Filed:

Date Filed:

Entered 10/28/09 15:03:53

Sam's Wines & Liquors SL, LLC

Page 2 of 6 Name of Debtor(s):

Case Number:

Case Number:

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Sam's Wines & Liquors SL, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor Х Signature of Joint Debtor Telephone Number (If not represented by attorney)

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| Sig | nature of Foreign Representative |
|-----|-------------------------------------|
| | |
| Pri | nted Name of Foreign Representative |
| | |

Signature of Attorney*

X /s/ Timothy W. Brink

Signature of Attorney for Debtor(s)

Timothy W. Brink 06215802 DLA Piper LLP (US) 203 North LaSalle Street, Suite 1900 Chicago, IL 60601

timothy.brink@dlapiper.com

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

October 28, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ J. David Foster

Signature of Authorized Individual

J. David Foster

Printed Name of Authorized Individual

Chief Financial Officer / Treasurer

Title of Authorized Individual

October 28, 2009 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

Case 09-40600 Doc 1 Filed 10/28/09 Entered 10/28/09 15:03:53 Desc Main Document Page 4 of 6

Case No. __

IN RE Sam's Wines & Liquors SL, LLC

Debtor(s)

VOLUNTARY PETITION Continuation Sheet - Page 1 of 1

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor:

Name of Debtor: Sam's Wines & Liquors Inc.

Case Number: Pending Date Filed: 10/28/2009

District: Northern District Of Illinois

Relationship: Affiliate Judge: Pending

Name of Debtor: Sam's Wines & Spirits Of Downers Grove, LLC

Case Number: Pending Date Filed: 10/28/2009

District: Northern District Of Illinois

Relationship: Affiliate Judge: Pending

Name of Debtor: Sam's Wines & Spirits Of Highland Park, LLC

Case Number: Pending Date Filed: 10/28/2009

District: Northern District Of Illinois

Relationship: Affiliate Judge: Pending

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Case 09-40600 Doc 1 Filed 10/28/09 Entered 10/28/09 15:03:53 Desc Main Document Page 5 of 6 United States Bankruptcy Court Northern District of Illinois

| IN RE: | | Case No |
|-------------------------------|--|---|
| Sam's Wines & Liquors SL, LLC | | Chapter 7 |
| | Debtor(s) | |
| | VERIFICATION OF CREDIT | TOR MATRIX |
| | | Number of Creditors23 |
| The above-named Debtor(s) he | ereby verifies that the list of creditors is | true and correct to the best of my (our) knowledge. |
| Date: October 28, 2009 | /s/ J. David Foster | |
| | Debtor | |
| | Joint Debtor | |

Case 09-40600 Doc 1 Filed 10/28/09 Entered 10/28/09 15:03:53 Desc Main

Sam's Wines & Liquors SL, LLC 1720 North Marcey Street

Chicago, IL 60614

Document Page 6 of 6 ILLINOIS DEPT. OF EMPLOYMENT **SECURITY**

BENEFIT PAYMENT CONTROL DIVISION **POST OFFICE BOX 4385** CHICAGO, IL 60680

THE HOME CITY ICE CO. P. O. BOX 111116 CINCINNATI, OH 45211

DLA Piper LLP (US)

203 North LaSalle Street, Suite 1900

Chicago, IL 60601

KEOGH ELECTRIC INC P.O. BOX 87433 CHICAGO, IL 60680

TRUE FABRICATIONS P.O. BOX 12159 SEATTLE, WA 98102

CHICAGO JAZZ MAGAZINE 3500 S Sangamon St CHICAGO, IL 0609-1547

L. NEILL CARTAGE CO., INC. **5400 PROVISO DRIVE** BERKELEY, IL 60163

VERE ACCTS REC. 12 W. 27TH ST. 2ND FLR NEW YORK, NY 10001

CITY OF CHICAGO DEPT OF REVENUE 121 NORTH LASALLE STREET

ROOM 107

CHICAGO, IL 60602

LONGBRANCH PRODUCTS

P.O. BOX 8056

WILMETTE, IL 60091

WABASH/ROOSEVELT, LLC C/O FRIEDMAN PROPERTIES, LTD. 325 NORTH LASALLE STREET, SUITE 600

CHICAGO, IL 60654

COOK COUNTY COLLECTOR 118 NORTH CLARK STREET

CHICAGO, IL 60602

QUALITY MAINTANCE SYSTEMS INC. 2401 WEST HASSELL ROAD

SUITE 1520

HOFFMAN ESTATES, IL 60169

WASTE MANAGEMENT

P.O. BOX 4648

CAROL STREAM, IL 60197-4648

COZZINI BROS., INC. **350 HOWARD AVENUE** DES PLAINES, IL 60018 **RIVER VALLEY RANCH** 39900 60TH ST

BURLINGTON, WI 53105-7811

DEPARTMENT OF THE TREASURY - IRS

POST OFFICE BOX 21126 PHILADELPHIA, PA 19114

SAM'S WINES & LIQUORS INC. CENTRALIZED INSOLVENCY OPERATIONS 1720 NORTH MARCEY STREET

CHICAGO, IL 60614

DIRECT TV, INC. P.O. BOX 60036

LOS ANGELES, CA 90060-0036

SPIEGELAU P.O. BOX 27545

NEW YORK, NY 10087-2754

HEARTLAND PAYMENT SYSTEMS

90 NASSAU STREET PRINCETON, NJ 08542 **SWAN CLEANERS** 1953 N CLYBOURN CHICAGO, IL 60614

ILLINOIS DEPARTMENT OF REVENUE **BANKRUPTCY SECTION, LEVEL 7-425 100 WEST RANDOLPH STREET**

CHICAGO, IL 60601

TECHNOLOGY SOLUTIONS GROUP.INC 2575 WHITE OAK CIRCLE AURORA, IL 60502